

HOME EVALUATION DATA COLLECTION WORKSHEET

Customer Name:	
Address:	
Postal Code:	

***** PLEASE PLACE "X" IN SMALL BOXES TO INDICATE CHOICE*****

DWELLING INFORMATION

Foundation Type	Property Access	Dwelling Style
<input type="checkbox"/> Slab	<input type="checkbox"/> Standard Urban	<input type="checkbox"/> Detached
<input type="checkbox"/> Crawlspace	<input type="checkbox"/> Zero Clearance	<input type="checkbox"/> Semi-Attached
<input type="checkbox"/> Basement	<input type="checkbox"/> Hillside	<input type="checkbox"/> Inside Row TH
<input type="checkbox"/> Walkout Basement	<input type="checkbox"/> Rural Access	<input type="checkbox"/> End Row TH
<input type="checkbox"/> Pier/Silt		<input type="checkbox"/> Duplex
<input type="checkbox"/> Hillside/Elevated		<input type="checkbox"/> Triplex
<input type="text"/> Year Built:	<input type="text"/> Architecturally Designed:	<input type="text"/> Yes <input type="text"/> No

Exterior Wall Construction	% of Dwelling	Dwelling Type
<input type="checkbox"/> Concrete Block/Masonry	<input type="text"/>	<input type="checkbox"/> 1 Story
<input type="checkbox"/> Stucco - Wood Frame	<input type="text"/>	<input type="checkbox"/> 1 1/2 Story
<input type="checkbox"/> Brick Veneer - Wood Frame	<input type="text"/>	<input type="checkbox"/> 2 Story
<input type="checkbox"/> Wood/Vinyl Siding - Wood Frame	<input type="text"/>	<input type="checkbox"/> 2 1/2 Story
<input type="checkbox"/> Solid Brick/Masonry	<input type="text"/>	<input type="checkbox"/> 3 Story
<input type="checkbox"/> Stone Veneer	<input type="text"/>	<input type="checkbox"/> Bi-Level
<input type="checkbox"/> Solid Brick/Masonry	<input type="text"/>	<input type="checkbox"/> Tri-Level
<input type="checkbox"/> Solid Stone	<input type="text"/>	<input type="checkbox"/> 1 + Wings
		<input type="checkbox"/> 1 1/2 + Wings
		<input type="checkbox"/> 2 + Wings

Exterior Door Type
<input type="checkbox"/> Single Solid Wood/Metal
<input type="checkbox"/> Single Solid w/ 1 Sidelight Panel
<input type="checkbox"/> Single Solid w/ 2 Sidelight Panels
<input type="checkbox"/> Double Solid Wood/Metal
<input type="checkbox"/> Double Solid w/ 1 Sidelight Panel
<input type="checkbox"/> Double Solid w/ 2 Sidelight Panels

Area in Sq. Ft.	Sq. Ft.	Exterior Roofing	% of Roof	Interior Wall Height	% of Area
<input type="checkbox"/> Dwelling Area	<input type="text"/>	<input type="checkbox"/> Asphalt, Roof Shingles	<input type="text"/>	<input type="checkbox"/> 8" Ceilings/Interior Walls	<input type="text"/>
<input type="checkbox"/> Unfinished Living Area	<input type="text"/>	<input type="checkbox"/> Tar & Gravel Deck	<input type="text"/>	<input type="checkbox"/> 9" Ceilings/Interior Walls	<input type="text"/>
<input type="checkbox"/> Unfinished Basement	<input type="text"/>	<input type="checkbox"/> Cedar Shingles, Shakes	<input type="text"/>	<input type="checkbox"/> 10" Ceilings/Interior Walls	<input type="text"/>
<input type="checkbox"/> Finished Attic(s)	<input type="text"/>	<input type="checkbox"/> Clay Tile/Slate	<input type="text"/>		
<input type="checkbox"/> Finished Basement	<input type="text"/>	<input type="checkbox"/> Metal Shingle/Tile	<input type="text"/>		
<input type="checkbox"/> Bonus Room	<input type="text"/>	<input type="checkbox"/> Metal Pane Roof	<input type="text"/>		
		<input type="checkbox"/> Solid Brick	<input type="text"/>		

Interior Flooring	% Area
<input type="checkbox"/> Carpet, Nylon Plush	<input type="text"/>
<input type="checkbox"/> Carpet, Wool	<input type="text"/>
<input type="checkbox"/> Vinyl Tile	<input type="text"/>
<input type="checkbox"/> Ceramic Tile	<input type="text"/>
<input type="checkbox"/> Hardwood	<input type="text"/>

PLEASE CONTINUE TO NEXT WORKSHEET

ADDITIONAL / UPGRADE FEATURES

QTY	UNIT	
		Bathrooms
	EA	Full Bathroom (3 pc)
	EA	Half Bathroom (2 pc)
	EA	Additional Shower Stall
	EA	Additional Bathroom Fixture
		Decks / Porches / Patios
	SF	Deck, Pressure Treated Lumber, Joists 16" OC
	SF	Deck, Pressure Treated Lumber, Joists 24" OC
	SF	Deck, Redwood/Cedar, Joists 16" OC
	SF	Patio, Poured Concrete
	SF	Patio, Interlocking Bricks
	SF	Patio, Concrete Tiles
	SF	Porches, Open
	SF	Porches, Enclosed
		Skylights
	EA	Skylight, Fixed 24" x 24"
	EA	Skylight, Fixed 24" x 48"
	EA	Skylight, Operating 24" x 48"
		Fireplaces
	EA	Fireplace, One Story
	EA	Fireplace, Two Story
	EA	Fireplace, Prefabricated
	EA	Woodstove
	EA	Fireplace Insert, Steel
	EA	Fireplace Insert, Cat Iron
	EA	Fireplace, Direct Vent, 33" - 36"
	EA	Fireplace, Direct Vent, 42" - 46"
	EA	Fireplace, Direct Vent, Multi-Sided
		Multi Family Upgrades
	EA	Additional Kitchen
	EA	Additional Bathroom
	EA	Additional Entry & Exit
	EA	Separate Heating Unit
	EA	Separate Electrical Service
		Garages / Carports
	EA	One Car Attached Garage
	EA	Two Car Attached Garage
	EA	Three Car Attached Garage
	EA	One Car Detached Garage
	EA	Two Car Detached Garage
	EA	Three Car Detached Garage
	EA	One Car Built-In Garage
	EA	Two Car Built-In Garage
	EA	Three Car Built-In Garage
	EA	One Car Carport
	EA	Two Car Carport
	EA	Three Car Carport
		Central Air Conditioning
	SF	Air Conditioning
	SF	Interior Sprinkling System
	SF	Heating Systems, Hot Water
	SF	Heating Systems, Heat Pump

QTY	UNIT	
		Sunrooms/Breezeways
	SF	Solarium / Sunroom
	SF	Breezeway, Open
	SF	Breezeway, Enclosed
		Swimming Pools
		Above Ground
		Inground, Vinyl Lined, Metal Sides
		Inground, Vinyl Lined, Concrete Sides
		Inground, Gunite/Concrete Sides & Bottoms
		Size: _____ x _____
		Kitchen Upgrades
	EA	Upgraded Kitchen Cabinets
	EA	Solid Surface Countertops
		Hot Tubs
	EA	Soft-Sided Portable Tub
	EA	Free-Standing Hot Tub, Small
	EA	Free-Standing Hot Tub, Medium
	EA	Free Standing Hot Tub, Large
	EA	Built-In Hot Tub, Small
	EA	Built-In Hot Tub, Medium
	EA	Built-In Hot Tub, Large
		Built-Ins
	EA	Range, 1 Oven
	EA	Range, 2 Ovens
	EA	Counter Top Range, 4 Burner Standard
	EA	Counter Top Range, 4 Burner Griddle
	EA	Microwave Oven, Standard
	EA	Microwave Oven, Convection
	EA	Compactor
	EA	Deep Freezer, 15 - 23 CF
	EA	Deep Freezer, 30 CF
	EA	Dehumidifier, 7 liter Capacity
	EA	Dehumidifier, 15 liter Capacity
	EA	Washing Machine
	EA	Dryer
	EA	Refrigerator, 10 - 12 CF
	EA	Refrigerator, 14 - 16 CF
	EA	Refrigerator, 18 - 20 CF
	EA	Refrigerator, 21 - 29 CF
	EA	Garbage Disposal
	EA	Range Hood, 30" Wide
	EA	Range Hood, 42" Wide
	EA	Ice Maker, 6kg per Day
	EA	Ice Maker, 20 kg per Day
	EA	Water Softener, 100 liter Capacity
	EA	Water Softener, 200 liter Capacity
	EA	Dishwasher, 2 cycles
	EA	Dishwasher, 4 cycles
	EA	Central Vacuum System
	EA	Air/Heat Exchange System (HVAC)
	EA	Jetted Bath Tub
	EA	Electronic Air Filter
	EA	Garage Door Opener
	EA	Alarm System
	EA	Smoke Detector